

On August 1, 2017, Christian Brothers Services (CBS) announced its acquisition of Brenner, McDonagh & Tortolani, Inc. (BMT).

BMT serves 230 religious institutes and many sponsored ministries in need of assistance with the management of daily operations, including accounting and financial management, benefits eligibility management, human resources, investment consulting and planning.

The acquisition enables Christian Brothers Services to be a premier provider of consulting services to faith-based organizations. BMT will now function as a new and independent division of Christian Brothers Services, but the mission, vision and quality of service of BMT will remain the same as when it was founded in 1972. BMT staff includes approximately 50 highly trained and experienced professionals, who will now join the Christian Brothers Services employee team. BMT will maintain its personnel and various office locations.

"The BMT team has always recognized that our two organizations have compatible and harmonious respective missions. As a leader at BMT, I am pleased that our ability to provide excellent professional and customized services will be enhanced by this relationship

as we maximize our capabilities and infrastructure. In joining Christian Brothers Services, BMT is now positioned for even more success. I am enthusiastic about the future for BMT and its clients," explains John Tortolani, founding partner at BMT.

"BMT's sound and professional services match our ministry perfectly. You can count on Christian Brothers Services and BMT to continue meeting the needs of faith-based organizations. Together, we will continue to meet the business needs of Church organizations through creative thinking, embracing change and innovation. We take pride in nurturing a strong organizational culture and maintaining an optimistic 'can do' attitude. We are grateful for the opportunity to serve thousands of organizations and support their many important missions," comments Brother Michael Quirk, FSC, Ed.D., CEO/president of Christian Brothers Services.

BMT clients will now have direct access to Christian Brothers Services' full array of services, plans and programs, including health benefits, retirement plans, property/casualty, IT & Website Services and Catholic School Management.

For more information about BMT and the services they offer, visit bmtconsults.com.

## **BMT** services include:

- ► Chief Operating Officer
- ► Finance Office Staffing and Support
- ► Financial Management and Accounting
- ► Government Benefit Eligibility Management
- ► Human Resource Management
- ► Investment Consulting
- ► Long-Term Financial Planning
- Management and Financial Consultants
- Property Planning
- ► Reconfiguration
- ► Social Security Reporting
- ► Sustainability Studies



A division of Christian Brothers Services