

Christian Brothers Services Accessing Your Accounts Online

Let's get started! If you already have a Username and Password for the Participants I myCBS login, please follow steps 1, 2, and 3 below to access your benefits. Everyone else can start the registration process on page 3.

1 Go to: <u>www.cbservices.org</u> and select the LOGIN link in the top right-hand corner. The Account Login box will pop up. From this box, select "Participants I myCBS" as shown below. Enter your Username and Password and select Login. For assistance, select Forgot Username/Password?



2 Select any of the myCBS links



Or, select myHealth, myRetirement or myRisk in the toolbar to access your plan.

BROTHERS Help username password myCBS myHealth myRetirement myRisk	CHRISTIAN				
myCBS myHealth myRetirement myRisk	BROTHERS	Help	username	password	
myCBS myHealth myRetirement myRisk					
	myCBS myHealth myReti	ient myRisk			



3 Under myCBS you will find myHealth, myRetirement and myRisk. If you previously registered for one of the accounts, you will find My Account information listed on the left side of the page when you log in. Review the menu for a list of options. If you need to register for access to another account, please click the "Register" button found on the top right-hand side of the page and scroll to the Plan for which you want to register.



myRisk





Christian Brothers Services

Accessing Your Accounts Online NEW REGISTRANTS START HERE

Step 1

Go to: <u>www.cbservices.org</u> and click the blue box in the right-hand corner. Select "Login" then "New Users Signup Here."

CHRISTIAN BROTHERS SERVICES	ABOUT 👻	SERVICES -	RESOURCES & TOOLS -	MyCBS 🔻	PROVIDERS	LOGIN -	Q
		÷	i.	· · · · · · · · · · · ·	• • • • • • •	Participant Username	ts myCBS
COVID-	19		MEMBE	RRE	SOUR	Password	
		5	ADVISU	RYIN	ACCE	Forgot Hornor New Users Sign	up Here

2 Select Register for Participants I myCBS

About CBS	*	Registration	
Health	*	Participants myCBS	
Retirement	~	Information for individuals enrolled in plans Access plans, programs, and resources all in	
Property/Casualty	~	one section.	
BMT Management & Financial Consultants	*	 My Health Benefits My Retirement My Risk Service 	
IT & Website Services	*		
Catholic School Management			



3 Next, you will need to complete the myCBS registration form, which includes sections for Personal Information, Security Settings, Account Access and CBS Subscriptions. All fields with an asterisk (*) must be filled. Depending on your benefits, you can also activate access to myHealth (ID card required), access to myRetirement, or myRisk.

A. Personal Information

Personal Info	ormation	
*First Name:		*Last Name:
Prefix:	-None-	Religious Suffix:
*Email:		*Email Confirm:
Alternate Email:		Alternate Email Confirm:

B. Security Settings

Complete the Security Settings section by entering a Username and Password that conforms to the Username & Password Rules section at the top of the page, then select a question for security questions 1 & 2 and the answers to BOTH.

Security Settin	gs			
Username & Passwo	ord Rules			
- Must contain at l	east two	- Cannot con	tain spaces	- Cannot contain your last name
numbers				
- Must be at least	8 characters lon	g - Cannot con	tain your first name	 Cannnot be your email address
*Username *Password:			*Password	
Security Question 1:	Please select	a question	*Answer 1:	
*Security Question 2:	Please select	a question	*Answer 2:	

C. Account Access

Access myHealth

Scroll down to the Health and Wellness Section. Enter your Identification Number (ID#) and the Primary Member's Date of Birth. Select **"Verify"** (Your ID card is required to complete this step). This will bring you to the top of the page. Scroll down to verify another account or to save your profile.

Health and Wellness	
Employee Benefit Trust Religious Medical Trust	To activate your ID card please enter your ID# (numbers only) and date of birth in the space to the right and click 'Next'. If your ID# contains letters & numbers, only enter the numbers. (Your ID card is required to complete) Identification Number(ID#): Help? Primary Member's Date of Birth:
	mm/dd/yyyy Verify

Access myRetirement

Scroll down to the Retirement Planning Services Section. Enter your **Social Security Number** (SSN) (with or without dashes) and **Date of Birth** in the format shown (mm/dd/yyyy). Select "**Verify**." This will bring you to the top of the page. Scroll down to verify another account or to save your profile.

Retirement Planning Services					
401k/403b/ERP Account Participant:	SSN:	Date of Birth: mm/dd/yyyy			
			Verify		

Access myRisk

If you would like to receive emails for Risk Management Seminars, select the "Yes" box in the Risk Management Services Section.

N.	4
	Risk Management Services
	Receive emails for Risk Management Seminars:

After you complete each Account Access section, and **"Verify"** is selected, you are taken to the top of the page. You will need to scroll back down in order to complete another section.

D. Subscriptions



In the next section: Subscriptions, check or uncheck the CBS communications you would like to receive.

Subscriptions			
CBS Website News	HIPAA Privacy Policy	•Online Privacy Policy	©Opt-Out of Emails for Value Added Services

Finalize Part 1 of the enrollment process by selecting the Save Profile button at the bottom of the screen.

Step 2

1 The registration process is a 2-step process. It is not complete until you have completed Step 2. By now, you should have completed the four sections (Personal Information / Security Settings/Account Access / Subscriptions). After you have selected the Verify button for each account section and you then selected the Save Profile button, you will be taken to the top of the page where the following message will appear:

Email Verification

You will need to click the verification link in the email sent to you at the email address entered below in order to continue this process. If you do not receive the email please check your spam or junk email boxes. If the email below is inaccurate, you will need to create a new profile using the correct email address. I

② Go to the inbox of the email address you used to register your account. Look for an email from Membercare with a subject line of Email Verification. Please follow the instructions shown in the email. You will be asked to select a link in the email "Click here to verify email" and you will be taken to a screen that confirms that your email has been verified. If you select the link "Click here to login" you will be taken back to the home screen. Note: The link provided is active for 24 hours (Saturday-Thursday) or until 10:00 PM (CST) Friday.



3 At this point, you are registered for access to your accounts. (You may need to log back in.) Once you are logged in, select MyCBS, then choose any of the options found under My Account on the left side of the page. (If you do not see a benefit, please contact our office.)

Should you have any questions or concerns, please contact us.

myHealth:	1.800.807.0400
myRetirement:	1.800.807.0700
myRisk:	1.800.807.0300